



APPLICATION FORM FOR

SIP SWP STP

SYSTEMATIC INVESTMENT PLAN SYSTEMATIC WITHDRAWAL PLAN SYSTEMATIC TRANSFER PLAN

Distributor Code

Sub-broker Code

A Prudent CAS Ltd 9992

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BHAVESH MODH 27030



FOLIO NO. (For Existing Investors)

COMMON APPLICATION FORM NO. (For New Investors)

Name of the First Applicant

PAN DETAILS (Refer Instruction B-6) (Mandatory if transaction amount is Rs. 50,000/- or above)

First Applicant

Second Applicant

Third Applicant

Guardian (In case applicant is a minor)

To, The Trustee, Birla Mutual Fund I/We have read and understood the contents of the Offer Document of the respective Scheme(s) and the instruction overleaf. I/We hereby apply for enrolment for the SIP / SWP / STP (please tick your choice) of the following Scheme/Plan and agree to abide by the terms and conditions of the respective Scheme/Plan.

SCHEME NAME	PLAN	OPTION	SUB OPTION

START DATE : D D M M Y Y Y Y END DATE : D D M M Y Y Y Y

NOTE : In case the 'End Date' is not mentioned, for SWP / STP, same would continue till unit balance is available in the folio or request to discontinue the same is received, whichever is earlier. As regards SIP, the 'End Date' must coincide with the date of the last cheque.

SYSTEMATIC INVESTMENT PLAN (SIP)*

INVESTMENT FREQUENCY	INSTRUMENT DETAILS	TOTAL CHEQUES	MINIMUM NO. OF CHEQUES
MONTHLY <input type="checkbox"/> 1st And/Or <input type="checkbox"/> 7th And/Or <input type="checkbox"/> 10th And/Or <input type="checkbox"/> 14th And/Or <input type="checkbox"/> 20th And/Or <input type="checkbox"/> 21st And/Or <input type="checkbox"/> 28th	Cheque Nos. From <input type="text"/> TO <input type="text"/> From <input type="text"/> TO <input type="text"/> Bank & Branch <input type="text"/> Amount per Chq. Rs. <input type="text"/> Rs. in Words <input type="text"/> Total Cheques <input type="text"/> Total Amount <input type="text"/>	<input type="text"/>	A) Monthly SIP : (i) Birla MIP, Birla MIP II & Birla Sunlife Monthly Income: Minimum 6 cheques of Rs. 5000/- each and above. (ii) Other Schemes : Minimum 6 Cheques of Rs. 1000/- each and above OR Minimum 12 cheques of Rs. 500/- each and above. B) Quarterly SIP : (i) Birla MIP, Birla MIP II & Birla Sunlife Monthly Income : Minimum 4 cheques of Rs. 7500/- each and above (ii) Other Schemes : Minimum 4 Cheques of Rs. 1500/- each and above.

SYSTEMATIC WITHDRAWAL PLAN (SWP)

WITHDRAWAL FREQUENCY	FIXED WITHDRAWAL	MONTHLY OR QUARTERLY	APPRECIATION WITHDRAWAL
(Applicable for fixed withdrawals only) <input type="checkbox"/> 1ST OF EACH MONTH AND / OR <input type="checkbox"/> 10TH OF EACH MONTH AND / OR <input type="checkbox"/> 20TH OF EACH MONTH	<input type="checkbox"/> FIXED WITHDRAWAL AMOUNT PER INSTALMENT RS. <input type="text"/> (Minimum Rs. 500/- and in multiples of Rs 1/- thereafter) No. of SWP <input type="text"/> Total Amt. of SWP <input type="text"/>	<input type="checkbox"/> MONTHLY (Min. 6 Withdrawals) OR <input type="checkbox"/> QUARTERLY (Min. 4 Quarters) RS. IN WORDS _____	<input type="checkbox"/> APPRECIATION WITHDRAWAL <input type="checkbox"/> MONTHLY (Distributed only on 1st of the following month) OR <input type="checkbox"/> QUARTERLY (Distributed only on 1st of the following month)

SYSTEMATIC TRANSFER PLAN (STP)

TRANSFER FREQUENCY	SCHEME	AMOUNT PER TRANSFER
<input type="checkbox"/> MONTHLY (Min. 12/6 transfers) OR <input type="checkbox"/> QUARTERLY (Min. 4 quarters) <input type="checkbox"/> 1ST OF EACH MONTH AND / OR <input type="checkbox"/> 10TH OF EACH MONTH AND / OR <input type="checkbox"/> 20TH OF EACH MONTH <input type="checkbox"/> 1ST OF EACH QUARTER OR <input type="checkbox"/> 10TH OF EACH QUARTER OR <input type="checkbox"/> 20TH OF EACH QUARTER	SCHEME <input type="text"/> PLAN <input type="text"/> OPTION <input type="text"/> MINIMUM TRANSFER AMOUNT : A. Monthly Plan : Minimum of Rs. 500/- each and above for 12 transfers OR Rs. 1000/- each and above for 6 transfers. B. Quarterly Plan : Minimum of Rs. 1500/- each and above for minimum 4 quarters.	RS. <input type="text"/> WORDS _____ No. of Transfers <input type="text"/> Total Amt. of Transfer <input type="text"/>

SPECIMEN SIGNATURES	FIRST APPLICANT	SECOND APPLICANT	THIRD APPLICANT

Acknowledgement Slip (To be filled in by the Investor)

Received from Mr / Ms / M/s _____	Signature & Stamp
FOLIO NO. (For Existing Investor) <input type="text"/>	COMMON APPLICATION FORM NO. (For New Investor) <input type="text"/>
FREQUENCY <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	<input type="checkbox"/> 1st And/Or <input type="checkbox"/> 7th And/Or <input type="checkbox"/> 10th And/Or <input type="checkbox"/> 14th And/Or <input type="checkbox"/> 20th And/Or <input type="checkbox"/> 21st And/Or <input type="checkbox"/> 28th
REQUEST FOR <input type="checkbox"/> SIP* <input type="checkbox"/> SWP <input type="checkbox"/> STP	Start Date <input type="text"/> End Date <input type="text"/>

*All SIP purchases are subject to realisation of Cheque/ DD.